www.rajputanabiodiesel.com

RAJPUTANA BIODIESEL LIMITED
(Formerly known as "Rajputana Biodiesel Private Limited")
Registered Office: Jaipuria Mansion Panch Batti, M.I. Road, Jaipur - 302001, Rajasthan
CIN: U74999RJ2016PLC056359
Email: info@rajputanabiodiesel.com
Phone No: +91-9509222333

Ref. No.: Rajputana/CS/2025/46
Date: 15th November, 2025

To,
National Stock Exchange of
India Limited (NSE)
Exchange Plaza,
C-1, Block G, Bandra Kurla Complex,
Bandra, Mumbai – 400 051

Symbol: RAJPUTANA **ISIN: INE0VHU01019**

Subject: Investors Presentation

Dear Sir/Madam,

In compliances of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, please find attached herewith Investors Presentation that is being issued by the Company with respect to the financial results for the half year ended on September 30, 2025.

The aforesaid information will also be hosted on the Company's website viz. https://rajputanabiodiesel.com/.

You are requested to take on record the above information.

Thanking you,
Yours Faithfully,
For Rajputana Biodiesel Limited

SARTHAK SONI Digitally signed by SARTHAK SONI Date: 2025.11.15 12:11:25 +05'30'

Sarthak Soni
Managing Director
DIN: 07633751
Place: Jaipur

Encl: - as above

Rajputana Biodiesel Limited

(Formerly known as "Rajputana Biodiesel private Limited")

INVESTOR PRESENTATION: H1 FY'26

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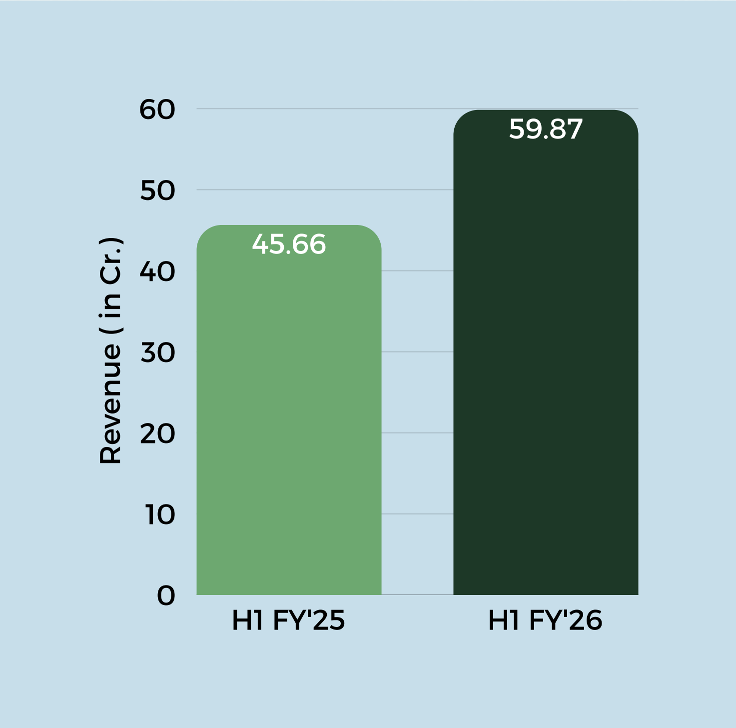
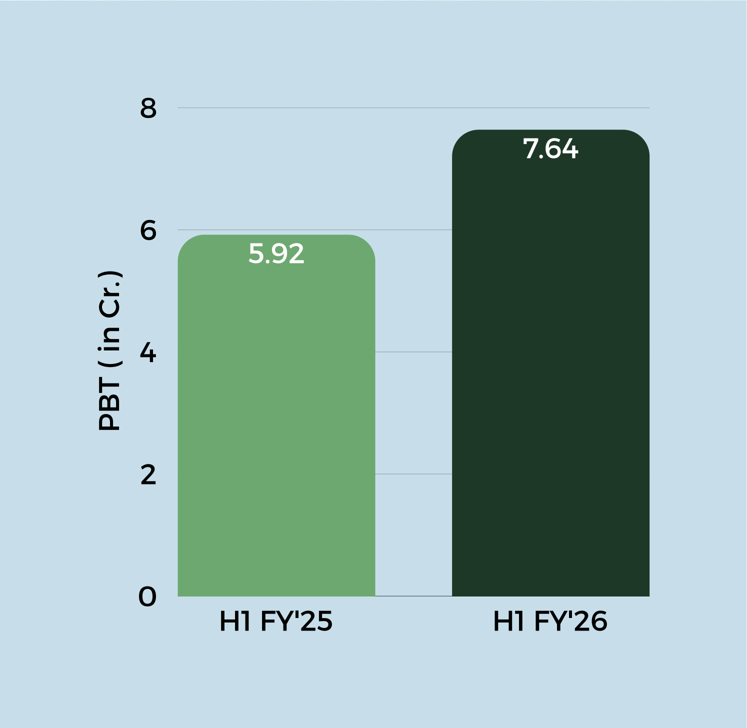
FINANCIAL HIGHLIGHTS

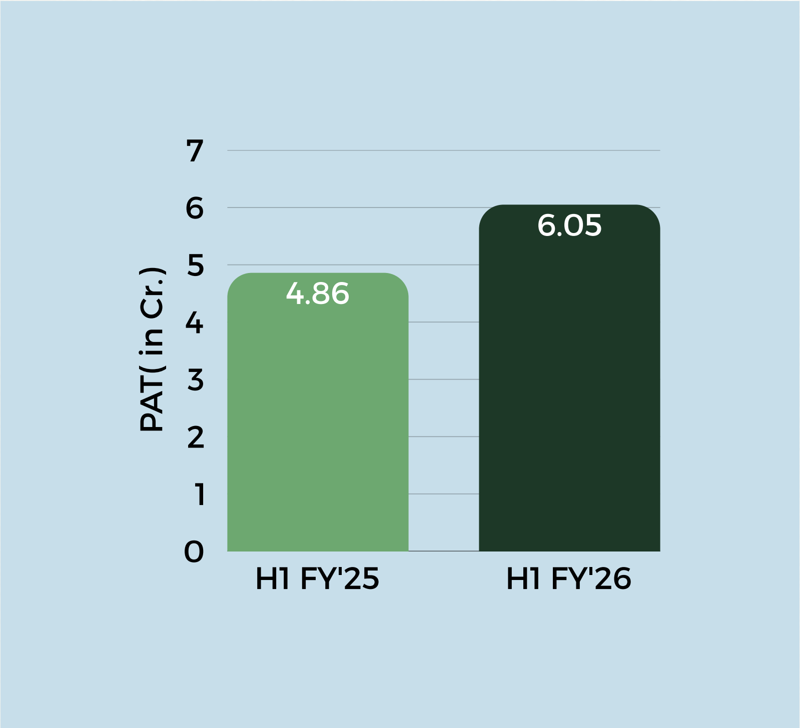
Revenue increased by 31.14% YOY



PBT increased by 29.08% YOY



PAT increased by 24.53% YOY



BUSINESS MODEL

Current

Future

BIODIESEL

CRUDE GLYCERIN & FATTY ACIDS

BIOMASS PELLETS

COMPRESSED BIOGAS (CBG)

CLIENTS

- **Govt PSUs.**
- **Private parties.**

DRIVING THE ENERGY TRANSITION

Vision

- Lead the transition towards sustainable energy with global benchmark in Solid (Biomass Pellets), Liquid (Bio Diesel), Gas (CBG)

- Our vision is to become a one-stop solution for renewable energy across the solid, liquid, and gas segments

Mission

- Harness technology & sustainability
- Promote energy independence of our country
- Reduce carbon emissions and contribute to India's Net Zero Target
- Engage with communities
- Uphold integrity & responsibility

STRATEGIC HIGHLIGHTS

- Long-term supply contracts with OMC's (HPCL, BPCL and IOCL)
- BIS 15607:2022 compliance
- **VERRA Carbon Credit Certification** achieved
- Expansion into CBG & Biomass Pellets
- Acquisition of **Nirvaanraj Energy Private Limited (80 KLPD capacity)**
- Marine fuel blending market and the European BioDiesel market.

PROFIT AND LOSS STATEMENT (consolidated)

Particulars (₹Cr.)	**H1 FY 26**	**H1 FY 25**
Revenue from Operations	59.36	44.53
Other Income	0.52	1.13
Total Income	**59.88**	**45.66**
EXPENDITURE		
Cost of material consumed	47.96	32.95
Purchases of stock in trade	6.19	5.86
Direct Expenses	1.32	1.13
Change in inventory of goods and WIP	-7.04	-3.73
Employee Benefits	1	0.96
Finance Costs	0.67	0.84
Depreciation and Amortisations	0.48	0.42
Other expenses	1.64	1.24
Total Expenses	52.23	39.67
Profit Before Tax	7.64	5.92
TAX	1.59	1.05
Profit after Tax	**6.05**	**4.86**
EPS (basic and diluted) post bonus	**10.87**	**9.48**

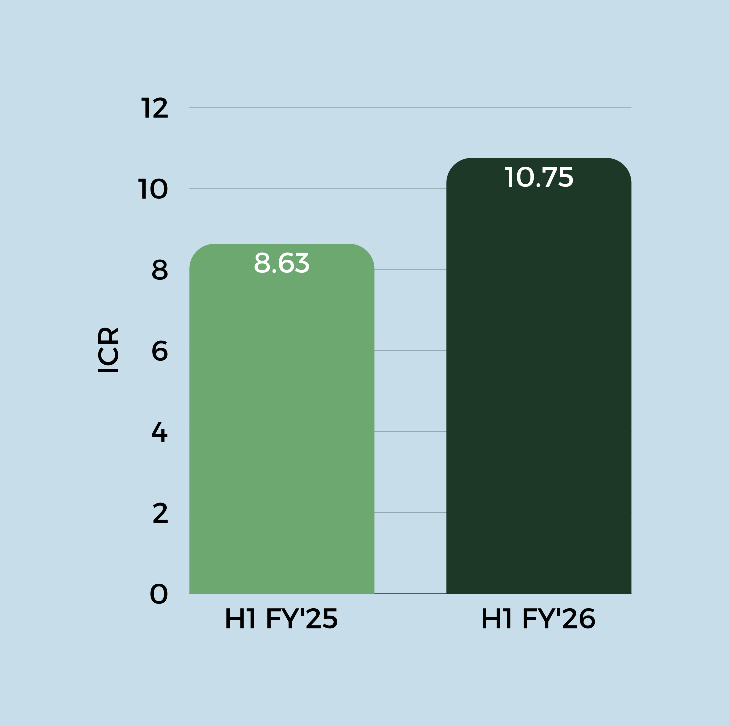
BALANCE SHEET (consolidated)

Particulars (₹Cr.)	H1 FY26	H1 FY25
LIABILITIES		
Funds of shareholder		
(A) Share Capital	7.03	5.13
(B) Reserves & Surplus	38.98	12.17
Total (A + B)	46.02	17.31
Minority Interest	2.01	1.32
Non current liabilities		
(A) Long term borrowings	4.92	8.62
(B) Deferred Tax Liabilities	0.18	0.16
(C) Other Long-term Liabilities	-	-
(C) Long-term Provision	0.1	0.08
Total Non Current Liabilities	5.21	8.87
Current liabilities		
(A) Short term borrowings	9.11	11.33
(B) Trade Payables	7.52	5.8
(C) Other current liabilities	2.33	2.00
(D) Short term provisions	3.04	2.48
Total current liabilities	22.02	21.61
Total Equity and Liabilities	75.25	49.12

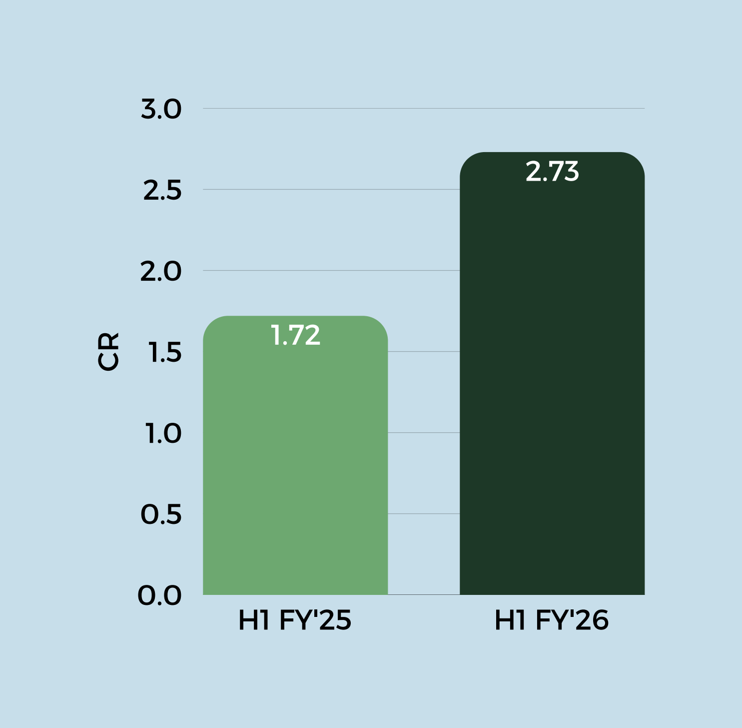
Particulars (₹Cr.)	H1 FY26	H1 FY25
ASSETS		
Non current assets		
(A) Property, Plant and Equipment		
- Property Plant and Equipment	5.62	5.29
- Intangible Assets	0.07	0.07
- Capital work in progress	3.9	0.79
- Intangible Assets under development	-	-
(B) Non current investment	0.49	-
(C) Deffered Tax Assets	-	-
(D) Long term loans and advances	5.09	5.72
(E) Other Non-current assets	-	-
Total Non current assets	15.23	11.89
Current Assets		
(A) Current investments	-	-
(B) Inventories	31.03	16.49
(C) Trade receivables	17.06	12.87
(D) Cash and cash equivalents	1.52	0.58
(E) Short term loans and advances	3.09	2.01
(F) other current assets	7.31	5.27
Total Current Assets	60.02	37.23
Total Assets	75.25	49.12

PROFITABILITY RATIOS

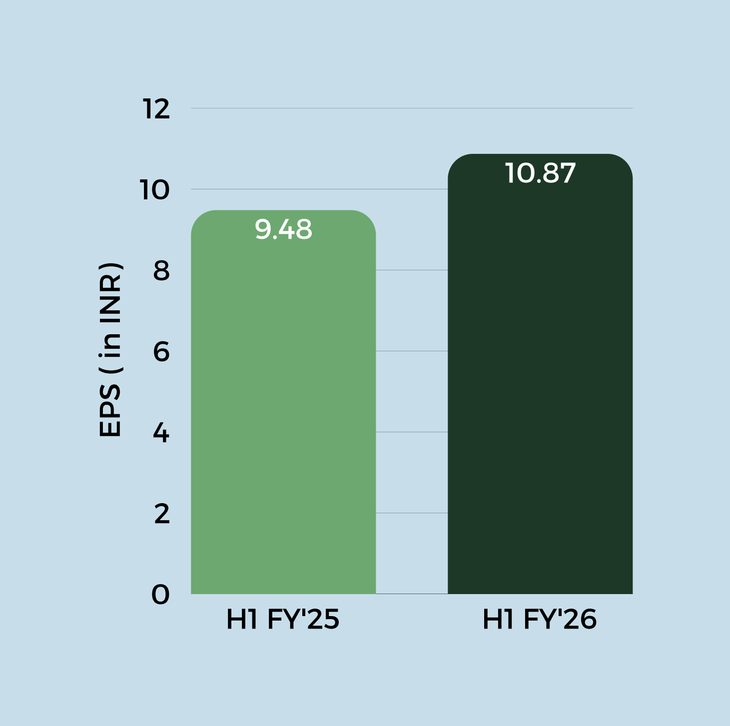
Interest Coverage Ratio



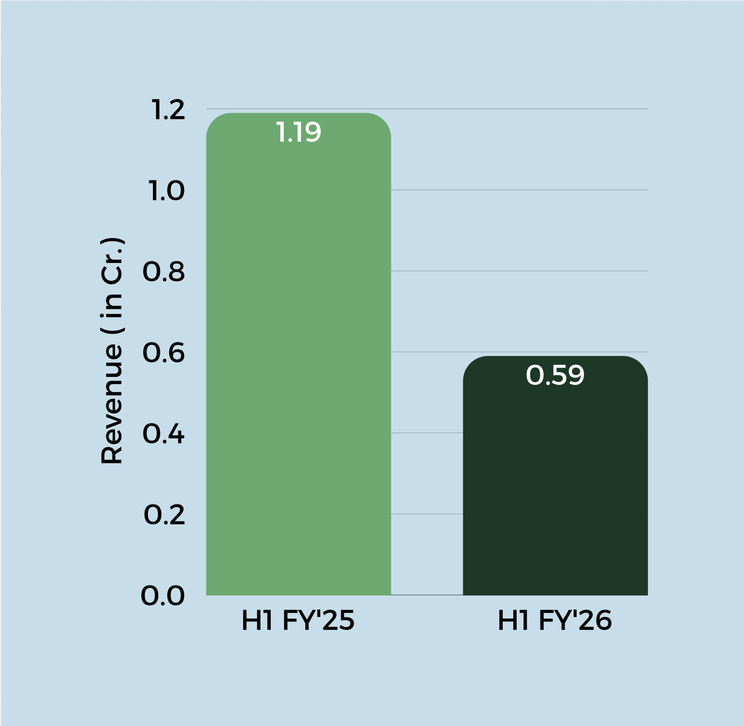
Current Ratio



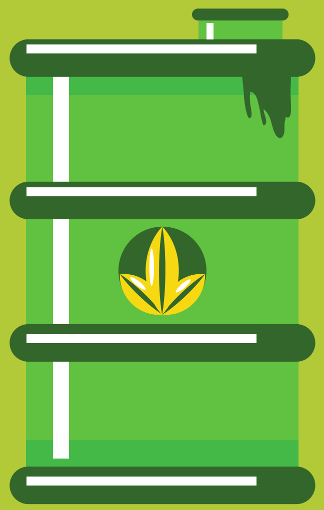
EPS



Debt/ Equity



MARKET OPPORTUNITY



₹45,000 Cr+

Biodiesel Market (India, 2030) at 5% blending target

₹4,000 Cr+

CBG Market (2028-29) at 5% blend target (Only road logistics segment considered)

₹1,346 Cr+

Biomass Pellets (2032) At 5% blending target

₹75,000Cr+

Europe and GCC at 14% EU blending target and 24% marine fuel blending taget

GOVERNANCE & LEADERSHIP

MR. SUDEEP SONI

Chairman & Whole Time Director

MR. SARTHAK SONI

Managing Director & CFO

MR. TANAY ATTAR

Whole-Time Director

ROADMAP

1 Facility Ramp-up

Meerut	Phulera
80 KLPD	90 KLPD

2 Commissioning of CBG and Biomass Pellet Unit

- Ajmer
- Nagaur

3 Export expansion

- Europe
- GCC

4 Deleveraging of the balance sheet

5 Carbon credit monetization & new revenue streams

INVESTMENT HIGHLIGHTS

High-growth renewable energy company

Long-term OMC supply contracts with diversified biodiesel portfolio

Planning to tap the Marine fuel blending market and the European BioDiesel market by setting up a manufacturing unit in the GCC region

Diversified clean energy portfolio (solid, liquid & gas)

Positioned to benefit from India’s biofuel blending & net-zero targets

"We continue to pursue our goal of building long-term shareholder value by driving sustainable and scalable energy initiatives. The recent large-scale orders from government PSUs, investments in capacity expansion, technological upgrades at biodiesel plants, along with our entry into the CBG and Pellets segment, collectively reaffirm our strategic roadmap toward becoming a comprehensive and integrated BioEnergy company.

We are absolutely on track to fulfil our vision and mission in becoming a one-stop solution for renewable energy in the Solid, Liquid and Gas segments."

Mr. Sarthak Soni

Managing Director

THANK YOU!!

RAJPUTANA BIODIESEL LIMITED

‘Powering India’s Green Future’

CIN: U74999RJ2016PLC0563591

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