

**सलमान के घर फायरिंग का मास्टरमाइंड अमेरिका में गिरफ्तार**  
नई दिल्ली (संवाद)। सलमान खान के घर फायरिंग का मास्टरमाइंड और गैरजरत तौर के भाई अमोल को अमेरिका के कैलिफोर्निया में गिरफ्तारी की खबर आई है। सिंगर सिद्धू मुस्ताका के मर्डे में भी अमोल का नाम आया था। दिल्ली और मुंबई पुलिस ने अभी तक गिरफ्तारी की पुष्टि नहीं की है, लेकिन खुफिया एजेंसी के स्रोतों के अनुसार अमेरिका ने दो हफ्तों पहले अमोल सिन्हा के दो खिलाफ गैर जमानती वारंट जारी किया था। अमोल ने बॉलीवुड अभिनेता सलमान खान के घर पर फायरिंग की जिम्मेदारी ली थी। इसके साथ ही पंजाबी सिंगर सिद्धू मुस्ताका और चाचा सिद्धी की हत्या के मामले में भी उसका नाम सामने आया है। हाल ही में पुनर्आर्द्र ने अमोल पर 10 लाख रुपए का इनाम रखा था।



**मणिपुर हिंसा : सात जिलों में दो दिन इंटरनेट बैन, स्कूल और कॉलेज भी रहेंगे बंद**  
नई दिल्ली/इंटरनेट (संवाद)। मणिपुर में एक बंद फिर हिंसा के कारण हालत बिगड़ते नजर आ रहे हैं। राज्य के 9 में से 7 जिलों में इंटरनेट बंद है। इनके अलावा दो मणिपुर सरकार ने 7 जिलों इंडावत पंधरम, इंडावत पुर, बिष्णुपुर, कांजराई, कांजराई, कैंडर और चुंगामपुर में इंटरनेट बंद कर दिया है। इंडावत पंधरम पर पूर्व जिलों में लम्बा गये कर्मचारी अलावे अंडर कंट्रोल रखा गया। साथ ही 7 जिलों स्कूल-कॉलेज और दुर्गों संख्या 20 बंद कर रहे हैं। इंटरनेट बंद करके भी दुर्गों पर आकाश चले रहे हैं। सैनिक बंद करके अलावे और बंद कर रहे हैं। इंडर, बिस्नेस में गुरु मंगल मणिपुर हिंसा पर फिर हिंसा मणिपुर की, इन्डो-सैक्यूरिटी की अतिरिक्त 50 कर्मियों मणिपुर भेजे का फैसला किया गया।

**दिल्ली में प्रदूषण के चलते 12वीं तक बंद हों स्कूल : सुप्रीम कोर्ट**  
नई दिल्ली (संवाद)। सुप्रीम कोर्ट ने सोमवार को दिल्ली-एनसीआर रीजन में सरकार को निर्देश दिया है कि प्रदूषण की गंभीर स्थिति देखते हुए 12वीं तक के स्कूल बंद करके पर फैसला लाए। परमूआई का स्तर नीचे लाने के लिए गेजेटेड रिफायन प्लान बनाए रखें 3 और स्टेज 4 के सभी जरूरी प्रावधानों को लागू किया जाए। इसी मुद्दे पर सोमवार सुबह जस्टिस अया एन ओका और जस्टिस ऑरेंटलिन जॉर्ज मसीह की बेंच ने फैसला सुनाया। सुप्रीम कोर्ट निर्देश दिए कि दिल्ली, हरियाणा व यूपी राज्य सरकारें स्टेज 4 के प्रावधान तुरंत लागू करें। अगर किसी प्रावधान का उल्लंघन किया जाता है तो ऐसे केस नुबुवाके के लिए मेकेनिज्म बनाया जाए।

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# rajputana biodiesel

## RAJPUTANA BIODIESEL LIMITED

Our Company was originally incorporated as "Rajputana BioDiesel Private Limited" a private limited company under the Companies Act, 2013 with the Registrar of Companies ("ROC"), Jaipur pursuant to Certificate of Incorporation dated November 10th, 2016. Subsequently, our company was converted into Public Limited Company and name of company was changed from "Rajputana BioDiesel Private Limited" to "Rajputana BioDiesel Limited" pursuant to a special resolution passed by our shareholders at the Extra Ordinary General Meeting held on May 13, 2024 and a fresh certificate of incorporation was issued by the Central Processing Centre, Manesar dated July 08th, 2024. The CIN of the Company is U74999RJ2016PLC056359. For further details please refer to the chapter titled "History and Corporate Structure" beginning on Page No. 118 of the Red Herring Prospectus.

Registered Office: Jaipuria Mansion Panch Batti, M.I. Road, Jaipur, Rajasthan, India, 302001. Telephone: +91-9508223333; Email: cs@rajputanabiodiesel.com; Website: https://rajputanabiodiesel.com/  
Contact Person: Rohit Kumar Gautam, Company Secretary and Compliance Officer; Corporate Identification Number: U74999RJ2016PLC056359

### PROMOTERS OF OUR COMPANY: SARTHAK SONI, MADHURI SURANA, SUDEEP SONI AND TANAY ATWAL

**INITIAL PUBLIC ISSUE OF UPTO 19,00,000 EQUITY SHARES OF FACE VALUE OF ₹ 10/- EACH ("EQUITY SHARES") OF RAJPUTANA BIODIESEL LIMITED (THE "COMPANY" OR "RAJPUTANA" OR "ISSUER") AT AN ISSUE PRICE OF ₹ 10/- PER EQUITY SHARE (INCLUDING A SHARE PREMIUM OF ₹ 1/- PER EQUITY SHARE) FOR CASH, AGGREGATING UP TO ₹ 190 LACS ("PUBLIC ISSUE") OUT OF WHICH UPTO 1,41,000 EQUITY SHARES OF FACE VALUE OF ₹ 10/- EACH, AT AN ISSUE PRICE OF ₹ 10/- PER EQUITY SHARE FOR CASH, AGGREGATING ₹ 14.1 LACS WILL BE RESERVED FOR SUBSCRIPTION BY THE MARKET MAKER TO THE ISSUE (THE "MARKET MAKER RESERVATION PORTION"). THE PUBLIC ISSUE LESS MARKET MAKER RESERVATION PORTION I.E. ISSUE OF UPTO 17,59,000 EQUITY SHARES OF FACE VALUE OF ₹ 10/- EACH, AT AN ISSUE PRICE OF ₹ 10/- PER EQUITY SHARE FOR CASH, AGGREGATING UP TO ₹ 175.9 LACS IS HERINAFTER REFERRED TO AS THE "NET ISSUE". THE PUBLIC ISSUE AND NET ISSUE WILL CONSTITUTE UPTO 100% AND UPTO 100% RESPECTIVELY OF THE POST-ISSUE PAID-UP EQUITY SHARE CAPITAL OF OUR COMPANY. INITIAL PUBLIC ISSUE OF UP TO 19,00,000 EQUITY SHARES OF FACE VALUE OF ₹ 10/- EACH ("EQUITY SHARES") OF RAJPUTANA BIODIESEL LIMITED.**

- QIB Portion: Not More than 50% of the Net Issue • Retail Individual Bidders Portion: Not Less than 35% of the Net Issue
- Non-Institutional Bidders Portion: Not Less than 15% of the Net Issue • Market Maker Portion: Upto 1,41,000 Equity Shares or 100% of the Issue

## PRICE BAND: ₹ 125 TO ₹ 130 PER EQUITY SHARE OF FACE VALUE ₹ 10/- EACH

THE FLOOR PRICE IS 12.5 TIMES OF THE FACE VALUE AND THE CAP PRICE IS 13.00 TIMES OF THE FACE VALUE.

BIDS CAN BE MADE FOR A MINIMUM OF 1000 EQUITY SHARES AND IN MULTIPLES OF 1000 EQUITY SHARES THEREAFTER.

### RISK TO INVESTORS

- Our business is subject to government policies. If we fail to comply with the applicable regulations prescribed by governments and regulatory agencies, our business, results of operations and financial condition could be adversely affected.
- We require certain approvals and licenses in the ordinary course of business and are required to comply with certain rules and regulations to operate our business, any failure to obtain, retain and renew such approvals and licenses or comply with such rules and regulations may adversely affect our operations.
- If we are not able to obtain, renew or maintain the statutory and regulatory permits and approvals required to operate our business it may face resistance to change from existing users of conventional fossil fuel.
- Our production is based on competitive bidding process by government authorities/bodies. We may not be able to qualify for, compete and win future projects, which could adversely affect our business and results of operations.
- The availability, quality and timely delivery of raw material is an important factor for our business, any fluctuation, delay or increase in cost in same may affect our business and prices.
- Our financial performance is dependent primarily on the sale of Biodiesel.
- Absence of entry barriers into bio-fuel production may attract many players from both organized and unorganized sectors which will escalate competition and resultant price pressure on the products.
- Our top ten customers contribute majority of our revenues from operations. Any loss of business from one or more of them may adversely affect our revenues and profitability.
- Our top ten suppliers contribute majority of our purchases. Any loss of business with one or more of them may adversely affect our business operations and profitability.
- Any delay in production at, or shutdown of our manufacturing facilities, could adversely affect our business, results of operations and financial condition.

### ANCHOR PORTION ISSUE OPENS/CLOSES ON: NOVEMBER 25, 2024\*

#### BID/ISSUE PERIOD

BID/ISSUE OPENS ON: NOVEMBER 26, 2024\*

BID/ISSUE CLOSES ON: NOVEMBER 28, 2024\*\*

\*The Company may, in consultation with the Book Running Lead Manager, consider participation by Anchor Investors in accordance with the SEBI (ICDR) Regulations. The Anchor Investor Bid/Issue Period shall be one Working Day prior to the Bid/Issue Opening Date.  
\*\*Our Company may in consultation with the BRLMs, consider closing the Bid/Issue Period for QIBs one Working Day prior to the Bid/Issue Closing Date in accordance with the SEBI (ICDR) Regulations.

<b>ASBA*</b>	Simple, Safe, Smart way of Application!!!	*Applications Supported by Blocked Amount ("ASBA") is a better way of applying to offers by simply blocking the fund in the bank account. For further details, check section on ASBA.	Mandatory in public issues. No cheque will be accepted.
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**UPI - Now available in ASBA for Retail Individual Investors (RII)\*\***  
Investors are required to ensure that the bank account used for bidding is linked to their PAN. UPI - Now available in ASBA for RIIs applying through Registered Brokers, DPAs & RTAs. RIIs also have the option to submit the application directly to the ASBA Bank (SCSBs) or the facility of linked online trading, demat and bank account.  
Investors have to apply through the ASBA process. ASBA is to be applied by all the investors except anchor investor. UPI may be applied by Retail Individual Investors. For details on the ASBA and the UPI process, please refer to the details given in ASBA form and abridged prospectus and also please refer to the section "Issue Procedure" beginning on page 183 of the Red Herring Prospectus. The process is also available on the website of Association of Investment Bankers of India ("AIBI"), the Stock Exchanges and in the General Information Document.  
Investors who are not registered with the website of NSE Emerge.  
\*List of banks supporting UPI is also available on the website of SEBI at www.sebi.gov. Kotak Mahindra Bank Limited has been appointed as Sponsor Bank for the Issue. In accordance with the requirements of the SEBI circular dated November 1, 2018, as amended, FOR IIS related queries, investors can contact NPT at the toll free number- 1800 2010740 and Mail ID- ipo\_upi@npt.org.in. For the list of UPI Apps and Banks live on IPO, please refer to the link www.sebi.gov.in. For issue related queries investors may contact: GYR Capital Advisors Private Limited (Mr. Mohit Bhat) (+91 8777564648) (E-mail id: info@gyrcapitaladvisors.com)

<b>BOOK RUNNING LEAD MANAGER</b> <b>GYR Capital Advisors</b> EQUITY   DEBT   IPO GYR Capital Advisors Private Limited 428, Gola Empire, Near J.B. Tower, Drive in Road, Thakur, Anandnagar-301 024, Jaipur, India. Telephone: +91 8777564648 E-mail id: info@gyrcapitaladvisors.com Investor Grievance e-mail ID: investor@gyrcapitaladvisors.com Contact Person: Mohit Bhat SEBI Registration Number: INM00012810 CIN: U6720GJ2017PTC09698	<b>REGISTRAR TO THE ISSUE</b> <b>Maashilita</b> Maashilita Securities Private Limited 451, Krishna Agra Business Square, Netaji Subhas Place, Pilanspura, Delhi - 110034, India. Telephone: 011-45121795 Email: ipo@maashilita.com Investor Grievance e-mail ID: investor.ipo@maashilita.com Website: www.maashilita.com Contact Person: Mr. Mukul Agarwal SEBI registration number: INR00004370	<b>COMPANY SECRETARY AND COMPLIANCE OFFICER</b> Mr. Rohit Kumar Gautam Rajputana BioDiesel Limited Address: Jaipuria Mansion Panch Batti, M. I. Road, Jaipur, Rajasthan, India, 302001 E-mail: cs@rajputanabiodiesel.com Website: https://rajputanabiodiesel.com/ Investors can contact the Company Secretary and Compliance Officer, the BRLM or the Registrar to the Issue in case of any pre-issue or post-issue related problems, such as non-recognition of letters of Allotment, non-credit of allotted Equity Shares in the respective beneficiary account, non-receipt of refund orders and non-receipt of funds by electronic mode. AVAILABILITY OF THE RHP: Investors are advised to refer to the RHP and the "Risk Factors" beginning on page 29 of the RHP before applying in the Issue. A copy of the RHP will be made available on the website of SEBI at www.sebi.gov.in and is available on the websites of the BRLM, GYR Capital Advisors Private Limited at www.gyrcapitaladvisors.com and the website of the Stock Exchange, for NSE Emerge at www.nseindia.com. AVAILABILITY OF BID CUM APPLICATION FORM: Bid cum Application Form can be obtained from the Registered Office of Company, RAJPUTANA BIODIESEL LIMITED: 451, Krishna Agra Business Square, Netaji Subhas Place, Pilanspura, Delhi - 110034, India. GYR Capital Advisors Private Limited at www.gyrcapitaladvisors.com, the website of the NSE Emerge at www.nseindia.com. Any potential investor should note that investment in equity shares involves a high degree of risk and the details relating to such risks, see "Risk Factors" beginning on page 29 of the RHP. The Equity Shares offered in the Issue have not been and will not be registered under the U.S. Securities Act of 1933, as amended (the "Securities Act") or any other applicable law of the United States and, unless so registered, may not be offered or sold within the United States, except pursuant to an exemption from, or in a transaction not subject to, the registration requirements of the Securities Act and applicable state securities laws. This announcement does not constitute an offer of securities for sale in any jurisdiction, including the United States, and any securities described in this announcement may not be offered or sold in the United States absent registration under the Securities Act or an exemption from such registration. Any public offering of securities to be made in the United States will be made by means of a prospectus that may be obtained from the issuer that will contain detailed information about the company and management, as well as financial statements. No public offering of securities in the United States is contemplated.
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Place: Jaipur  
Date: November 18, 2024  
Disclaimer: RAJPUTANA BIODIESEL LIMITED is proposing, subject to receipt of requisite approvals, market conditions and other considerations, to make an initial public offer of its Equity Shares and has filed a red herring prospectus dated November 16, 2024 with the RoC. The RHP shall be made available on the website of the SEBI at www.sebi.gov.in as well as on the website of the BRLM i.e. GYR Capital Advisors Private Limited at www.gyrcapitaladvisors.com, the website of the NSE Emerge at www.nseindia.com. Any potential investor should note that investment in equity shares involves a high degree of risk and the details relating to such risks, see "Risk Factors" beginning on page 29 of the RHP. The Equity Shares offered in the Issue have not been and will not be registered under the U.S. Securities Act of 1933, as amended (the "Securities Act") or any other applicable law of the United States and, unless so registered, may not be offered or sold within the United States, except pursuant to an exemption from, or in a transaction not subject to, the registration requirements of the Securities Act and applicable state securities laws. This announcement does not constitute an offer of securities for sale in any jurisdiction, including the United States, and any securities described in this announcement may not be offered or sold in the United States absent registration under the Securities Act or an exemption from such registration. Any public offering of securities to be made in the United States will be made by means of a prospectus that may be obtained from the issuer that will contain detailed information about the company and management, as well as financial statements. No public offering of securities in the United States is contemplated.

For RAJPUTANA BIODIESEL LIMITED  
On behalf of the Board of Directors,  
Sd/-  
Company Secretary & Compliance Officer